

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CarePoint Health Systems Inc. d/b/a Just
Health Foundation, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-12534 (JKS)
)
) (Jointly Administered)
)
) D.I. 531

**ORDER GRANTING PLAN PROPONENTS' MOTION FOR LEAVE
TO FILE A LATE REPLY MOTION OF THE DEBTORS AND THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER (I)
APPROVING THE DISCLOSURE STATEMENT ON AN INTERIM BASIS; (II)
SCHEDULING A COMBINED HEARING ON FINAL APPROVAL OF THE
DISCLOSURE STATEMENT, PLAN CONFIRMATION AND DEADLINES RELATED
THERE TO; (III) APPROVING SOLICITATION, NOTICE AND TABULATION
PROCEDURES AND FORMS RELATED THERETO;
AND (IV) GRANTING RELATED RELIEF**

Upon consideration of the Debtors' *Motion for Leave to File a Late Reply in Motion
of the Debtors and the Official Committee of Unsecured Creditors for Entry of an Order (I)
Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on
Final Approval of the Disclosure Statement, Plan Confirmation and Deadlines Related Thereto;*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint Health-Hoboken University Medical Center (7328); (xvi) IJKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); and (xxi) IJKG Opco LLC d/b/a CarePoint Health-Bayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

(III) Approving Solicitation, Notice and Tabulation Procedures and Forms Related Thereto; and
(IV) Granting Related Relief,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Plan Proponents are permitted to file a late Reply and such Reply shall be deemed timely filed.

Dated: January 24th, 2025
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE